



Egg Markets Overview

A weekly publication of the USDA AMS Livestock and Poultry Program, Livestock, Poultry, and Grain Market News Division

June 13, 2025

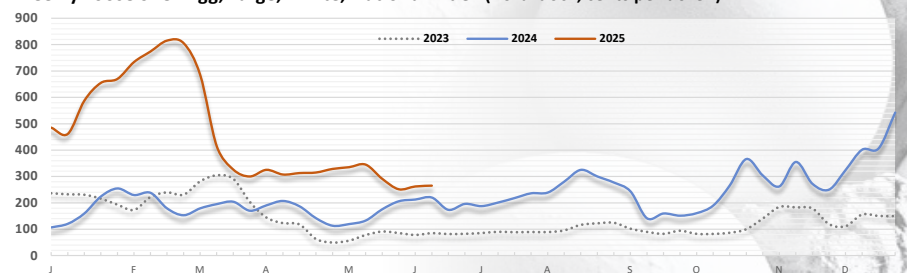
Negotiated wholesale prices for graded loose caged eggs are fully steady on moderate to good demand for light to moderate offerings and supplies. Trading is moderate. Wholesale prices for national trading of trucklot quantities of graded, loose, White Large shell eggs increased \$0.03 to \$2.66 per dozen with a fully steady undertone. The wholesale price on the New York market for formula trading of Large cartonized shell eggs delivered to retailers inched up \$0.04 to close the week at \$3.04 per dozen with a firm undertone. In the major Midwest production region, wholesale prices for Large, white, shell eggs delivered to warehouses were unchanged at \$2.89 per dozen with a firm undertone while the price to producers for Large cartonized shell eggs remained at \$2.71 per dozen. The California benchmark for Large shell eggs declined \$0.04 to \$3.45 per dozen with a steady undertone. Delivered prices on the California-compliant wholesale loose egg market increased \$0.14 to \$2.93 per dozen with a steady undertone. Interest is moderate to good for mostly light offerings and moderate supplies.

Demand for shell eggs over the past week posted strong improvement as consumers responded favorably to grocery retailers' efforts to bring everyday prices down to more acceptable levels in conjunction with offering attractively-priced features. Many are continuing these efforts into this week with the most active feature activity of the year breaking this ad cycle, something of which price-weary consumers are sure to take advantage. According to the U.S. Bureau of Labor, in May, the Consumer Price Index for eggs decreased 2.7%, 41.5% over the year ago level, with an average price of \$4.55 per dozen, down \$0.57 per dozen from last month. Egg product manufacturers are dealing with the rise in carton demand as spot market offerings for breaking use have declined considerably, leading some to slow production lines following several weeks of strong output. Most are now content to work from owned production and stocks and wait out the carton run.

Overall feature activity for shell eggs rises to its most active level since December 2024 with all reported categories seeing features for the first time since Thanksgiving 2024. Conventional caged egg featuring is at its most active level in a year and accounts for 63% of all ads this week. The average ad price falls to its lowest level since February, down \$0.83 to \$2.51 per dozen as declines in the wholesale market are increasingly being reflected at grocery stores across the country. This represents a 41% decline from the average ad high of \$4.28 recorded in April. Features for UEP-certified cage-free shell eggs increase and the average ad price falls \$1.40 (30%) to \$4.26 per dozen. Features for nutritionally-enhanced types hit their most active pace of the year to-date with remaining activity spread across a range of organic and non-organic specialty types.

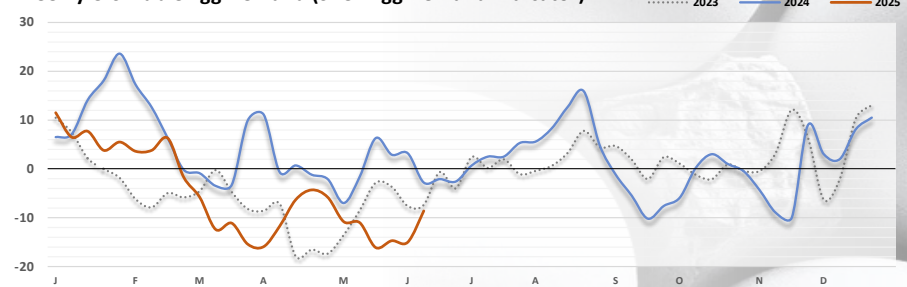
The overall shell egg inventory decreased just over 7.5% and the national inventory of Large class shell eggs was down just over 12.5%. Stocks of Large shell eggs in the key Midwest production region declined 20% as eggs cleared into marketing channels to support improved movement into retail channels to support features and restocking. The inventory share of Large class shell eggs declined 3% to a 49% share of all shell egg stocks

Weekly Loose Shell Egg, Large, White, National Index (f.o.b. dock, cents per dozen)



Source: USDA AMS L&P Livestock, Poultry, and Grain Market News

Weekly U.S. Table Egg Demand (Shell Egg Demand Indicator)



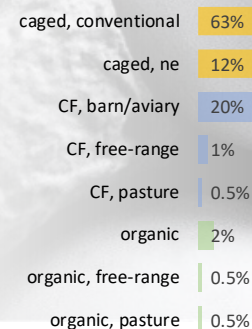
Source: USDA AMS L&P Livestock, Poultry, and Grain Market News

This Week's Retail Large Shell Egg Feature Summary

Advertised Prices to Consumers at Major Retail Supermarkets

| | White-Shell | | Brown-Shell | |
|--------------------------------|-------------|-------|-------------|-------|
| | Activity | Price | Activity | Price |
| Caged | | | | |
| conventional | 1,947 | 2.51 | -- | -- |
| nutritionally-enhanced | 376 | 3.38 | -- | -- |
| Cage-Free - Non-Organic | | | | |
| barn/aviary | 632 | 3.26 | -- | -- |
| free-range | -- | -- | 39 | 5.45 |
| pastured | -- | -- | 15 | 7.99 |
| USDA Organic | | | | |
| organic | -- | -- | 62 | 4.49 |
| free-range | -- | -- | 15 | 6.49 |
| pastured | -- | -- | 15 | 9.69 |

Includes 12 and 18 packs combined; prices weighted by store count.



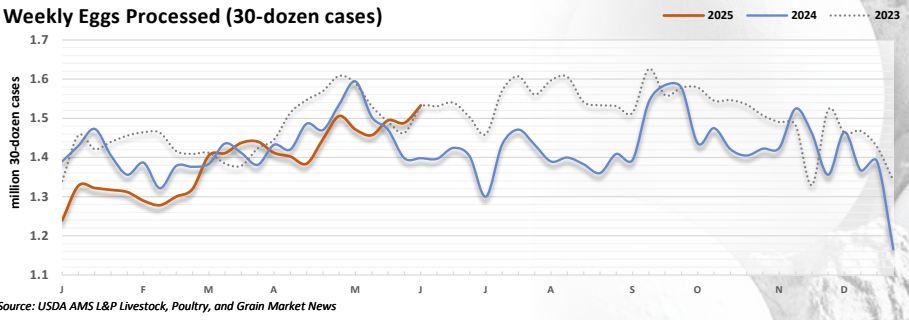
on inventory at the start of the week. Stocks of cage-free eggs decreased nearly 5.5% as nearly all of last week's build-up cleared. Stocks of nutritionally-enhanced eggs gained 2% as retail promotions slowed while the inventory of organic shell eggs was down a half percent as last week's retail ads helped to move product. Breaking stock inventory was down a half percent as breakers worked from owned stocks to maintain mixed schedules. Total estimated table egg production was unchanged from last week but increased one percent over last year to a year-to-year deficit the equivalent of 9.9 million cases in total. According to the U.S. Bureau of Labor, in May, the Producer Price Index (a measure of average prices received by producers of domestically produced goods and services), for large shell eggs decreased 0.4% to a level 226.5% over a year ago.

The average national wholesale price for breaking stock gained \$0.03 to \$2.04 per dozen with a steady undertone. Demand and offerings are light with moderate supplies. Processing schedules vary but mostly full-time with moderate trading. The volume of eggs processed last week increased 3% and the share of weekly table egg production gained one percent to 34%. Cage-free stock accounted for 38% of eggs processed last week, a 4% percent increase in share. Production of whole egg increased 9.5%. Production of egg components was mixed with whites down a half percent and yolks up just over 3.5%. Dried egg production increased 13% and the production of inedible egg gained 12%. Breaking yields without inedible improved sharply, up 1.5 pounds to 42.31 pounds per case broken.

Wholesale prices for certified liquid whole eggs are lower with a steady to weak undertone. Demand is moderate to good for mostly light offerings and light to moderate supplies. Trading is moderate to active. Wholesale prices for frozen whole eggs are down \$0.41 \$2.39 per pound while prices for frozen whites are down \$0.42 to \$1.93 per pound. The undertone is weak with light to moderate demand. Offerings are light and supplies are light to moderate. Trading is moderate. Prices for dried eggs remain too few to report with the price of dried whole egg last quoted at \$25.00 per pound, dried yolk at \$21.00 per pound, and dried albumen at \$30.00 per pound. The undertone is generally steady with light to moderate demand for spot market needs. Offerings are light with light to very light supplies and is slow to moderate trading.

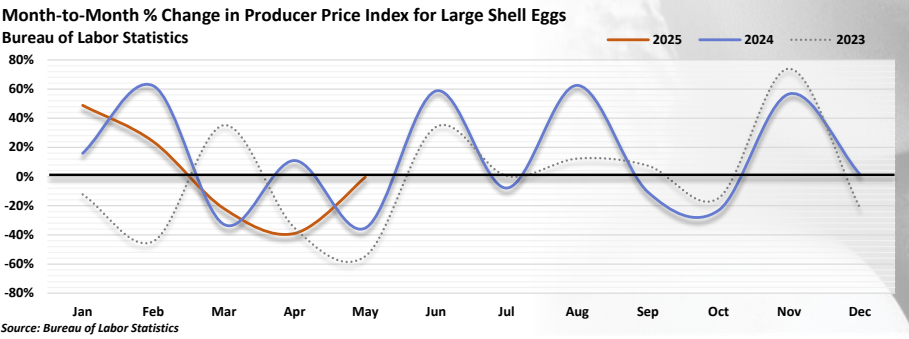
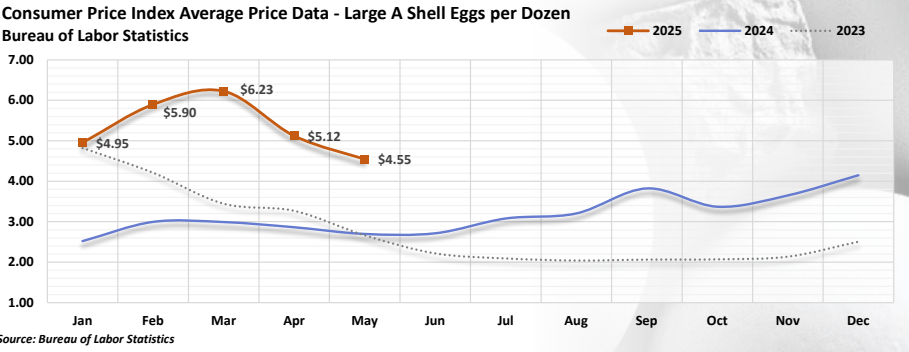
According to NASS, the April monthly volume of frozen eggs in storage increased one percent from March but was 51% below the prior year. Stocks of whole frozen egg increased 13%, 52% below last year and the share of whole egg stocks gained 5% to a 41% share of total frozen stocks. Stocks of frozen yolk increased 47% but were 50% of the level from last year. Frozen egg whites declined 21% to a level 64% below last year. Stocks of unclassified eggs declined 5% from last month and were down 48% from last year. The share of unclassified frozen stocks declined 3% to a 50% share of total frozen stocks.

As of May 1, 2025, the estimated U.S. non-organic commercial cage-free table egg flock increased 4% to 109.3 million, 38% of the current U.S. table egg flock. This represents a 7% increase over the number of non-organic, cage-free table egg layers in May 2024 and a 4.5% increase in the share of the total commercial table egg flock. The USDA certified organic table egg layer flock in May was down 3% from April, about a half million birds less and on par with the flock size one year ago. The ratio of caged to cage-free layers currently stands at 55/45 as compared to 56/44 last month and 60/40 last year.



| Eggs Processed - Week-to-Week Change | | | | | | | |
|--------------------------------------|-------|-------------|-------|--------|-------|-------|----------|
| total | share | case yield* | whole | whites | yolks | dried | inedible |
| 3.0% | 1.0% | 1.48 | 9.6% | -0.4% | 3.6% | 13.0% | 12.0% |

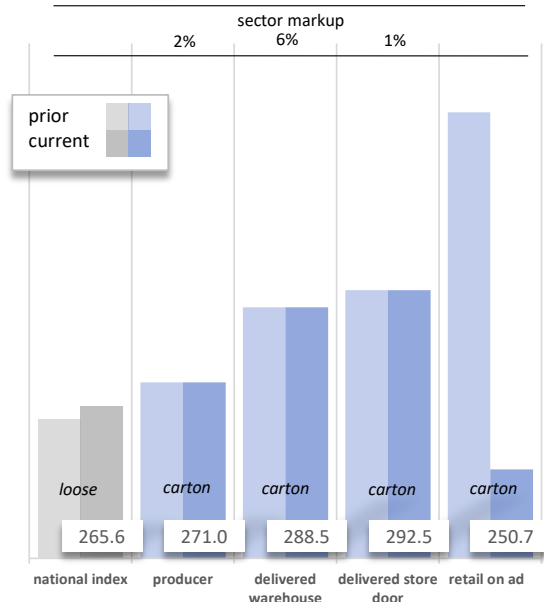
* case yield w/ inedible in pounds per case.



Shell Eggs Market Price Comparisons

(as of June 13, 2025)

(National Index on a loose-egg basis, all other prices for carton eggs; LG White avg prices in cents per dozen)



Producer, warehouse, & store door = MW; retail no sale NY market; retail on sale Nat'l Retail Feature; loose eggs include minimal material costs.

Key Egg Markets Overview

Recent History

| | 13-Jun | % Change | 6-Jun | 30-May | 23-May | 16-May | 9-May |
|---|--------|----------|--------|--------|--------|--------|--------|
| SHELL EGGS (Large, White, conventional in cents per dozen) | | | | | | | |
| National, loose (negotiated; f.o.b. dock prices) | 265.58 | 1% | 262.55 | 251.96 | 291.60 | 345.32 | 335.55 |
| California-compliant, loose, (negotiated delivered) | 292.86 | 5% | 278.61 | 247.87 | 257.60 | 444.14 | 475.85 |
| Midwest, cartoned (formula sales; dlvr'd to warehouse) | 288.50 | 0% | 288.50 | 330.50 | 363.50 | 361.50 | 360.50 |
| New York, cartoned (formula sales; dlvd to store) | 304.00 | 1% | 300.00 | 300.00 | 330.00 | 375.00 | 374.00 |
| California-compliant, cartoned, benchmark | 345.00 | -1% | 349.00 | 404.00 | 455.00 | 482.00 | 493.00 |
| National Retail Shell Egg (avg. ad price in dollars per dozen) | | | | | | | |
| Conventional Caged, Large, White | 2.51 | -25% | 3.34 | 3.99 | 3.02 | 3.99 | 3.30 |
| UEP Cage-Free, Large, Brown | 3.26 | -30% | 4.66 | 4.24 | 3.91 | 4.13 | n/a |
| EGG PRODUCTS (f.o.b. shipper dock prices) | | | | | | | |
| Breaking Stock (negotiated; dlvd prices cents per doz) | 203.75 | 1% | 201.25 | 201.75 | 238.13 | 267.25 | 267.50 |
| Whole Frozen Egg (dollars per pound) | 2.39 | | 2.80 | n/a | 3.00 | 3.20 | 3.20 |
| Whole Dried Eggs (dollars per pound) | n/a | | n/a | n/a | n/a | 25.00 | n/a |
| Processed Share of Weekly Shell Egg Production | 34.2% | 1.0% | 33.2% | 33.4% | 32.5% | 32.8% | 33.5% |
| SHELL EGG DEMAND INDICATOR (no units) | -8.6 | 6.4 | -15.0 | -14.7 | -16.1 | -11.0 | -10.8 |

Source: USDA AMS Livestock, Poultry, and Grain Market News; "n/a" = not available.

Key Shell Egg Markets Snapshot - 2025

| (Large, White, Conventional Shell Eggs in cents per dozen) | 13-Jun | Change | 06-Jun | 2025 High | 2025 Low |
|--|--------|--------|--------|-----------|----------|
| National, loose (negotiated; f.o.b. dock prices) | 265.6 | ▲ 1% | 262.6 | 816.8 | 03-Mar |
| California-compliant, loose, (negotiated delivered) | 292.9 | ▲ 5% | 278.6 | 996.2 | 26-Feb |
| Midwest, cartoned (formula sales; dlvr'd to warehouse) | 288.5 | ■ 0% | 288.5 | 841.5 | 28-Feb |
| New York, cartoned (formula sales; dlvd to store) | 304.0 | ▲ 1% | 300.0 | 853.0 | 25-Feb |
| California-compliant, cartoned, benchmark | 345.0 | ▼ -1% | 349.0 | 1035.0 | 28-Feb |
| Breaking Stock (negotiated; dlvd prices cents per doz) | 203.8 | ▲ 1% | 201.3 | 633.8 | 18-Feb |
| Whole Frozen Egg (dollars per pound) | 2.39 | ■ 0% | 2.80 | 5.31 | 28-Feb |
| Whole Dried Eggs (dollars per pound) | n/a | ■ 0% | n/a | 25.00 | 16-May |
| Natl Average Retail Ad Price - Conventional caged | 2.51 | ▼ -25% | 3.34 | 4.28 | 11-Apr |
| Natl Average Retail Ad Price - UEP Cage-free ² | 3.26 | ▼ -30% | 4.66 | 7.99 | 21-Feb |
| Shell Egg Demand Indicator | -8.6 | ▲ 6.4 | -15.0 | 11.5 | 02-Jan |

¹ mostly high; ² non-organic

2025 Commercial Table Egg Flock HPAI Losses as of June 13, 2025

No additional outbreaks of highly pathogenic avian influenza (HPAI) were reported over the past week commercial table egg flocks except for an outbreak in a flock of 342,000 table egg layer replacement pullets in Arizona. In 2025 to date, based on the latest data from APHIS, HPAI in commercial table egg layer flocks have resulted in the depopulation of 36.3 million birds. To date, USDA APHIS has confirmed 44 outbreaks in layer flocks in 10 states (AZ, CA, IA, IN, MO, NC, OH, PA, SD, and WA). The 36.3 million birds lost included 21.6 million (59.4%) in conventional caged systems and 14.8 million (40.6%) in cage-free systems. The 26,100 head previously reported as organic is no longer being reported by APHIS and has been removed. These losses represent 11.8% of the conventional caged layer flock and 14.6% of the non-organic cage-free flock on January 1, 2025.

Compared to January 1, the caged flock on May 1 was down 12.8% while the cage-free flock increased 8.3%. The organic table egg flock is down 2.5%. As of the end of May, nearly 60% of layer losses have occurred in caged systems. To date, Ohio has borne the brunt of 2025 outbreaks with 13.5 million (37%) of losses occurring in Ohio flocks.

2025 Table Egg Layer Losses by Production System

| System | Loss | Share |
|-------------------------|-------------------|-------|
| Conventional Caged..... | 21,572,620 | 59% |
| Cage-Free..... | 14,765,280 | 41% |
| Organic..... | 0 | 0.0% |
| Total | 36,337,900 | |

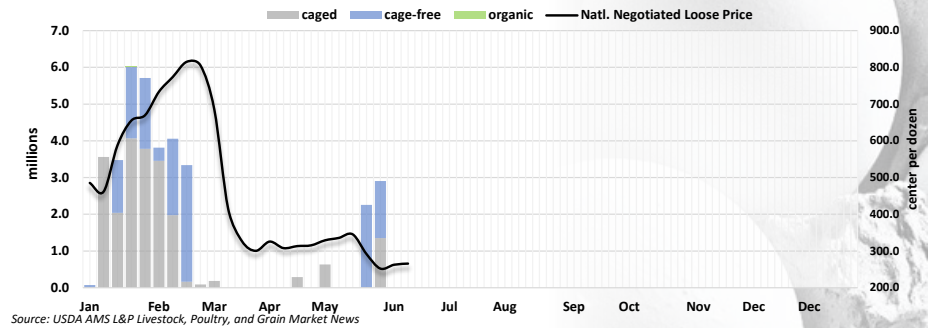
2025 Table Egg Layer Losses

(layers lost to Highly Pathogenic Avian Influenza (HPAI))

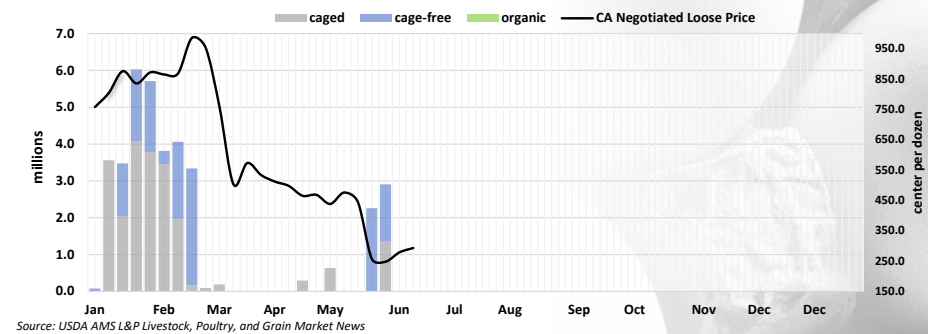
| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Totals | Share |
|--------------|-------------------|-------------------|----------------|----------------|------------------|----------|----------|----------|----------|----------|----------|----------|-------------------|-------|
| AZ | 316,600 | | | | 5,164,300 | | | | | | | | 5,480,900 | 15% |
| CA | 75,200 | | | | | | | | | | | | 75,200 | 0% |
| IA | | 241,600 | | | | | | | | | | | 241,600 | 1% |
| IN | 2,987,200 | 3,591,400 | 187,200 | | | | | | | | | | 6,765,800 | 19% |
| MO | 3,910,300 | | | | | | | | | | | | 3,910,300 | 11% |
| NC | 3,314,900 | | | | | | | | | | | | 3,314,900 | 9% |
| OH | 7,845,300 | 5,408,800 | | 293,300 | | | | | | | | | 13,547,400 | 37% |
| PA | | 2,060,100 | | | | | | | | | | | 2,060,100 | 6% |
| WA | 307,800 | | | | | | | | | | | | 307,800 | 1% |
| SD | | | | 633,900 | | | | | | | | | 633,900 | 2% |
| | | | | | | | | | | | | | - | 0% |
| | | | | | | | | | | | | | - | 0% |
| | | | | | | | | | | | | | - | 0% |
| Total | 18,757,300 | 11,301,900 | 187,200 | 927,200 | 5,164,300 | - | - | - | - | - | - | - | 36,337,900 | |

Source: USDA AMS Livestock & Poultry Program, Livestock, Poultry, and Grain Market News Division

2025 Table Egg Layer Losses by Production System v. Natl Loose Egg Price



2025 Table Egg Layer Losses by Production System v. California Cage-Free Loose Egg Price



Share by State of Total 2025 Commercial Table Egg Layer Losses

